CLOSING ITEM NO.: C-3

AFFIDAVIT OF COMPANY REGARDING PROJECT COSTS

STATE OF NEW YORK)
) ss:
COUNTY OF GREENE)

I, the undersigned, as member of _____ (the ACompany@), do hereby depose and state as follows:

1. Greene County Industrial Development Agency (the "Agency") may rely on the contents of this Affidavit in proceeding with the closing of its Project consisting of **[INSERT PROJECT DESCRIPTION]** (the Land, the Building and the Equipment being collectively referred to as the "Project Facility"); (B) the granting of certain "financial assistance" (within meaning of Section 854(14) of the Act) with respect to the foregoing, consisting of potential exemptions from certain sales and use taxes (the "Financial Assistance"); and (C) the lease (with an obligation to purchase) or sale of the Project Facility to the Company or such other person as may be designated by the Company, and agreed upon by the Agency. The Project Facility is to be leased by the Agency to the Company pursuant to the provisions of a certain lease agreement dated as of _____, 2011 (the "Lease Agreement").

2. The total Project Costs are estimated to be $_____

3. There has been no significant change or variation in the Project from the information contained in the Application.

IN WITNESS WHEREOF, the undersigned has set forth his hand as of _____, 2011

BY: _____
Name:
Title: